

# **Exhibit A-2**



## New England Compounding Center

*Customized Pharmacy Services*

697 Waverly Street, Framingham, MA 01702

Tel: 800.994.6322 or 508.820.0606

Fax: 888.820.0583 or 508.820.1616

[www.neccrx.com](http://www.neccrx.com)    [mail@neccrx.com](mailto:mail@neccrx.com)

DATE: November 28, 2005

FROM: Gregory Conigliaro, GM

TO: George Pollick, Chief Engineer  
Liberty Industries, Inc.  
133 Commerce Street  
East Berlin, CT 06023

RE: "HSD" ISO 6/7/8 CLEAN ROOM PROJECT PURCHASE ORDER

Dear George,

New England Compounding Center agrees to the terms and costs outlined in your Quote dated November 21, 2005 for the "HSD" ISO 6/7/8 Clean Room Project subject to the changes discussed during our meeting today. The changes include making the Buffer/Prep room larger, making the People Anteroom smaller and making the ISO 6 Clean room larger. Please note - we wish for the main clean room be ISO 6, not ISO 7. It is my understanding that the total cost for this project based on your quote and our verbal revisions today to be \$352,630.00

Our Purchase Order for this project shall be: 2005-1128

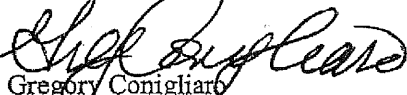
It is further my understanding that the terms shall be as follows:

- 10% With Purchase Order
- 30% Upon issue of Approved Drawings
- 20% Upon shipment and arrival of Materials
- 30% Upon Clean Room Completion and Certification
- 10% Net 30 days

Please proceed with the design and manufacture of the clean room.

Sincerely,

NEW ENGLAND COMPOUNDING CENTER

  
Gregory Conigliaro  
General Manager

CONFIDENTIAL PROTECTED 004133

<p><b>BANK OF AMERICA</b>                  NORTHERN MASSACHUSETTS                  5-13-110</p>		1622
<p><b>NEW ENGLAND COMPOUNDING PHARMACY, INC.</b>                  697 WAVERLY STREET                  FRAMINGHAM, MA 01702</p>		11/28/2005
<p>PAY TO THE ORDER OF</p>	<p>Liberty Industries, Inc.</p>	\$ 35,263.00
<p>Thirty-Five Thousand Two Hundred Sixty-Three and 00/100</p>		DOLLARS
<p>FOR</p>		
<p>Initial 10% downpayment with PO HSD Clean Room</p>		
<p>Liberty Industries, Inc                  133 Commerce Street                  East Berlin, CT 06023</p>		
<p>NEW ENGLAND COMPOUNDING PHARMACY, INC.</p>		
<p>Liberty Industries, Inc</p>		
<p>1100162211 0011000138 00951036390211</p>		
<p>THIS DOCUMENT CONTAINS A COLORED BACKGROUND ON WHITE PAPER. MICROPRINT IS LOCATED BELOW THIS WARNING BAND.</p>		

1622  
11/28/2005  
35,263.00

35,263.00

Bank of America - Ch Initial 10% downpayment with PO HSD Clean R